

Enhanced Competency Framework (ECF) on Credit Risk Management (Core & Professional Level) Training and Examination Schedule – 2020/2021

Important Notes:

1. HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the **QF-recognised Professional Qualifications** (i.e. ACRP/CCRP(CL)/CCRP(CPM)) instead of a QF-recognised Certificate (i.e. Professional Certificate for Enhanced Competency Framework on Credit Risk Management/Postgraduate Certificate in Credit Portfolio Management/Commercial Lending for Enhanced Competency Framework on Credit Risk Management).
3. Learners who have attended the same training earlier are welcome to attempt the examinations in the below intakes.

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to [accreditation page](#) under HKIB website for reference.

Training: Q3 – Q4 2020, Q1 2021

 - HKIB CPD¹


- SFC CPT


 - FLEX Learning²

Module Name	Module No.	Code	Date	Time	Language (supplemented with English materials)	Application Deadline ³	Fee ⁴ (HKD)
Credit Risk Management and Key Regulation (Credit: 15)	1	HQCM001PP200901 FLEX Learning - Virtual Classroom	14, 21, 28 Sep 2020 (Mon); 5, 12, 19 Oct 2020 (Mon); 2 Nov 2020 (Mon)	19:00 – 22:00	Cantonese	3 Sep 2020 (Thu)	6,060
		HQCM001PP200902 FLEX Learning - Virtual Classroom	26 Sep 2020 (Sat) 3, 10, 17, 24, 31 Oct 2020 (Sat) 7 Nov 2020 (Sat)	10:00 – 13:00	English	17 Sep 2020 (Thu)	6,060
		HQCM001PP210101 FLEX Learning - Virtual Classroom	29 Jan 2021 (Fri); 5, 19, 26 Feb 2021 (Fri); 5, 12, 19 Mar 2021 (Fri)	19:00 – 22:00	Cantonese	15 Jan 2021 (Fri)	6,060
Fundamental Credit Risk Analysis (Credit: 15)	2	HQCM002PP201001 FLEX Learning - Virtual Classroom	20 Oct 2020 (Tue) 28 Oct 2020 (Wed); 4, 11, 25 Nov 2020 (Wed); 2, 9 Dec 2020 (Wed)	19:00 – 22:00	Cantonese	9 Oct 2020 (Fri)	6,060
		HQCM002PP210201 FLEX Learning - Virtual Classroom	23 Feb 2021 (Tue); 2, 9, 16, 23, 30 Mar 2021 (Tue); 13 Apr 2021 (Tue)	19:00 – 22:00	Cantonese	5 Feb 2021 (Fri)	6,060
Fundamentals of Bank Lending (Credit: 30)	3	TBC	TBC	TBC	TBC	TBC	TBC
Advanced Commercial Lending (Credit: 30)	4	HQCM004PP210202 FLEX Learning - Virtual Classroom	24 Feb 2021 (Wed) 3, 10, 17, 24, 31 Mar 2021 (Wed) 7 Apr 2021 (Wed)	19:00 – 22:00	Cantonese	8 Feb 2021 (Mon)	7,110
Advanced Credit Risk Management and Regulatory Requirements (Credit: 30)	5	HQCM005PP200903 FLEX Learning - Virtual Classroom	28 Sep 2020 (Mon); 5 Oct 2020 (Mon); 13 Oct 2020 (Tue); 19 Oct 2020 (Mon); 27 Oct 2020 (Tue); 2, 9 Nov 2020 (Mon)	19:00 – 22:00	Cantonese	17 Sep 2020 (Thu)	7,110
		HQCM005PP210301 FLEX Learning - Virtual Classroom	22, 29 Mar 2021 (Mon); 12, 19, 26 Apr 2021 (Mon) 3, 10 May 2021 (Mon)	19:00 – 22:00	Cantonese	8 Mar 2021 (Mon)	7,110



Examination: Q4 2020, Q1 – Q2 2021

Module Name	Module No.	Code	Date	Time	Application Deadline ³	Fee ⁴ (HKD)
Credit Risk Management and Key Regulation (Credit: 15)	1	EXAM-2020-00230	7 Jan 2021 (Thu)	19:00 – 21:00	7 Dec 2020 (Mon)	1,060
		EXAM-2020-00279	11 May 2021 (Tue)	19:00 – 21:00	9 Apr 2021 (Fri)	1,060
Fundamental Credit Risk Analysis (Credit: 15)	2	EXAM-2020-00231	21 Jan 2021 (Thu)	19:00 – 21:00	21 Dec 2020 (Mon)	1,060
		EXAM-2020-00280	8 Jun 2021 (Tue)	19:00 – 21:00	7 May 2021 (Fri)	1,060
Fundamentals of Bank Lending (Credit: 30)	3	TBC	TBC	TBC	TBC	TBC
Advanced Commercial Lending (Credit: 30)	4	EXAM-2020-00281	Part A Individual Written Report • Receive exam case(s) and instructions – 17 Jun 2021 (Thu) • Submission – 29 Jul 2021 (Thu)		17 May 2021 (Mon)	2,100
			Part B On-site Examination 29 Jul 2021 (Thu), 19:00 – 22:00 * Candidate is required to complete Part A before attending Part B			
Advanced Credit Risk Management and Regulatory Requirements (Credit: 30)	5	EXAM-2020-00238	Part A Individual Written Report • Receive exam case(s) and instructions - 28 Dec 2020 (Mon) • Submission - 8 Feb 2021 (Mon)		27 Nov 2020 (Mon)	2,100
			Part B On-site Examination 8 Feb 2021 (Mon), 19:00 – 22:00 * Candidate is required to complete Part A before attending Part B			
	5	EXAM-2020-00282	Part A Individual Written Report • Receive exam case(s) and instructions – 13 Jul 2021 (Tue) • Submission – 24 Aug 2021 (Tue)		11 Jun 2021 (Fri)	2,100
			Part B On-site Examination 24 Aug 2021 (Tue), 19:00 – 22:00 * Candidate is required to complete Part A before attending Part B			

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline : Please refer to programme brochure and handbook for details.

Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)

Enrolment: : By email at application@hkib.org or submit to our institute in person or by mail

Notes:

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CB (Stage I), CB (Stage II), CB, CFMP, ARWP, CRWP, ACsP, ACRP, CCRP(CL) and CCRP(CPM) are eligible to claim HKIB CPD hours.
2	FLEX Learning	The training sessions will be conducted via virtual classroom training delivery mode. Participants can use their own PC or mobile device, and do not need to come to our premises to attend the training.
3	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
6	Others	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.

For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)

Tel: (852) 2153 7800

Email: ecf@hkib.org

CRM-G-004

Last updated: 23 October 2020

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Important Notes:

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2. Learners pursuing **QF-recognised Certificate** (i.e. Professional Certificate for Enhanced Competency Framework on Credit Risk Management/Postgraduate Certificate in Credit Portfolio Management/Commercial Lending for Enhanced Competency Framework on Credit Risk Management) are advised to complete the training and attempt examinations in the below table, while learners pursuing **QF-recognised Professional Qualifications** (i.e. ACRP/CCRP(CL)/CCRP(CPM)) are recommended to complete the training and attempt examinations listed under the Assessment Agencies for Professional Qualifications schedule on the previous page.
3. Existing learners who cannot fulfil the below examination schedule are also eligible for attempting examinations under the Assessment Agencies for Professional Qualifications schedule for obtaining QF-recognised Professional Qualifications.

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to [accreditation page](#) under HKIB website for reference.

Examination: Q4 2020

Module Name	Module No.	Code	Date	Time	Application Deadline ¹	Fee ² (HKD)
Credit Risk Management and Key Regulation (Credit: 15)	1	EXAM-2020-00091	19 Nov 2020 (Thu)	19:00 – 21:00	19 Oct 2020 (Mon)	1,060
Fundamental Credit Risk Analysis (Credit: 15)	2	EXAM-2020-00092	26 Nov 2020 (Thu)	19:00 – 21:00	23 Oct 2020 (Fri)	1,060

Special Note:

- Learners are required to complete the training before attempting the examination.

Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
- Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
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